

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MASSACHUSETTS  
EASTERN DIVISION**

_____	)	
In re	)	Chapter 11
	)	
Sherburne Commons, Inc.	)	Case No. 08-18026 (WCH)
	)	
Debtor.	)	
_____	)	

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE**

**PLEASE TAKE NOTICE THAT**, on December 14, 2009, in accordance with the Order Confirming First Amended Plan of Liquidation, dated November 30, 2009 [Dkt. No. 413] (the “Confirmation Order”), and pursuant to the terms of the First Amended Plan of Liquidation, dated November 19, 2009 [Dkt. No. 384] (as amended, the “Plan”), the Effective Date, as defined in the Plan, occurred. Capitalized terms used in this notice but not defined in this notice shall have the meanings ascribed to them in the Plan.

**PLEASE TAKE FURTHER NOTICE THAT**, as of the occurrence of the Effective Date, the Confirmation Order and the Plan are deemed binding on the Debtor, all holders of Claims or Interests, all Persons, Entities, and Governmental Units, all parties in interest who were served with notice of the Plan and the Disclosure Statement, and their respective successors and assigns.

**PLEASE TAKE FURTHER NOTICE THAT** copies of the Confirmation Order and the Plan are available for review at the Office of the Clerk, United States Bankruptcy Court for the District of Massachusetts, John W. McCormack Post Office and Court House, 5 Post Office Square, Suite 1150, Boston, Massachusetts 02109, and, for users of the PACER system, at the Court’s website at [www.mab.uscourts.gov](http://www.mab.uscourts.gov).

**PLEASE TAKE FURTHER NOTICE THAT THE PLAN AND THE CONFIRMATION ORDER CONTAIN PROVISIONS THAT MAY AFFECT YOUR RIGHTS. YOU ARE ENCOURAGED TO REVIEW THE PLAN AND THE CONFIRMATION ORDER IN THEIR ENTIRETY.**

Dated: December 15, 2009  
Boston, Massachusetts

Respectfully submitted,

SHERBURNE COMMONS, INC.,

By its counsel,

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